



CONTACT INFORMATION

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“THE FUTURE OF MONEY IS DIGITAL CURRENCY”
Bill gates

FUNDRAISING

KEY FUND FACTS

Fund name: AIPathWAY FUND I

FUND Manager: The AIPathWAY Assets Management, Ltd.

Legal Assistant: LAAWFY AI Technologies

Subscription & Liquidity: Monthly

Lock up: 12 meses

Currencies: USD/EURO

Fund TYPE: Closed ended

Incorporation: Malta

BANK: EBN Banco* (CNMV ES License)

Management Fee: 2%

Performance Fee: 20%

OPORTUNITY

Artificial intelligence (AI) & Blockchain are a rapidly evolving technologies that are seeping into our lives and affecting how we live, work and entertain ourselves.

Everyday examples include voice-activated personal assistants, self-driving features in cars, and websites suggesting films and songs we might like based on our previous choices.

Leading AI scientists are developing programs that can learn to solve complex problems without needing to be taught how. Although the technology is still in its infancy, there are expectations that these techniques will be used to develop and advance numerous fields and industries, including finance, healthcare, education, transportation and more.

*Final Agreement on Progress

REASONS WHY

Crypto Assets Offer New Opportunities for VCs on a Global Scale. As institutional capital in the crypto space increases regularly, the need for blockchain technology and related enterprise support is at an all-time high, and several companies are working hard to provide both as the arena expands.

The global financial industry features significant flaws in its current design. Two billion of the world's people have virtually no access to financial services, while an additional four billion have very limited access. People began investing in blockchain technology in 2017 because they believe it can remove these barricades and allow for a “more accessible and democratized” financial infrastructure.

With AI & Blockchain technologies, people can have bank accounts in their pockets. They no longer need these legacy institutions that have kept so many consumers out. AI & blockchain technology offers a value protocol which allows for the frictionless exchange of value.

TEAM

For a detailed prospectus and offering



Rodolfo Carpintier

Chairman of the advisory board
With 27 years of experience, he is executive director of Digital Assets Deployment (DAD), a business incubator of High Technology and Internet



Felipe García Montesinos

Co-founder & VP of Technology
Responsible for the creation of the algorithms and AI architectures.

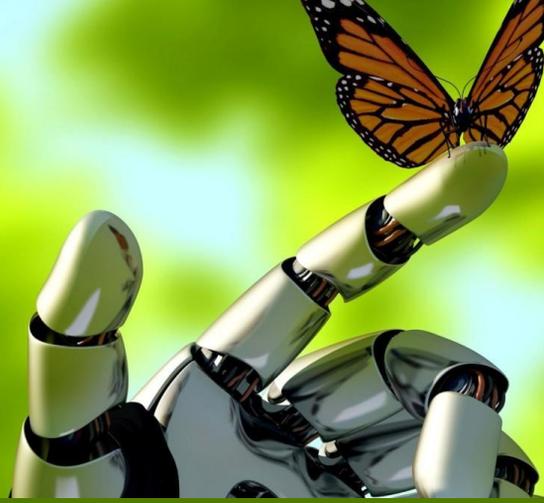
PORTFOLIO

The internet has been an extraordinary conduit for uploading, exchanging and disseminating information. However, if you wanted to go and exchange value online, there was no way to do that. Whether it was data, money, the title to your car or home, you had to do it in a way that didn't involve legacy institutions such as banks, governments and clearing houses.

The **AIPathWAY FUNDS Management** hoping to assist businesses that can remove financial pain points from our monetary systems, KNOWDLE/AIBeeHIVE accelerator Program also offers extensive start-up support. Its current advisory portfolio includes projects like KNOWDLE MEDIA GROUP (BUAALA), is a technological company, dedicated to the innovation and development of SMART MEDIA solutions and products focused on the field of multimedia contents, through the use of Open and Bioinspiring Knowledge and Artificial Intelligence based on Collective Intelligence, or FACEBAANK which seeks to build ACI (Artificial Collective Intelligence) blockchain and crypto-based BANK and partnerships between national markets. Or ICOs Project like: COGNO COIN PROJECT, or BRAIN REGEN PROJECT.

Our next step involves collecting capital from accredited investors to fund these projects and incentivizing contributors to “build tools and services” to facilitate them.

We have launched the **AIPathWAY Fund I** at a crucial time for the development of AGI (Artificial General Intelligence) technologies, which many experts believe are set to power economic growth around the world. By investing in companies with revenues directly related to AI & Blockchain as well as ICOs, the Fund offers investors exposure to one of today's most exciting investment themes.



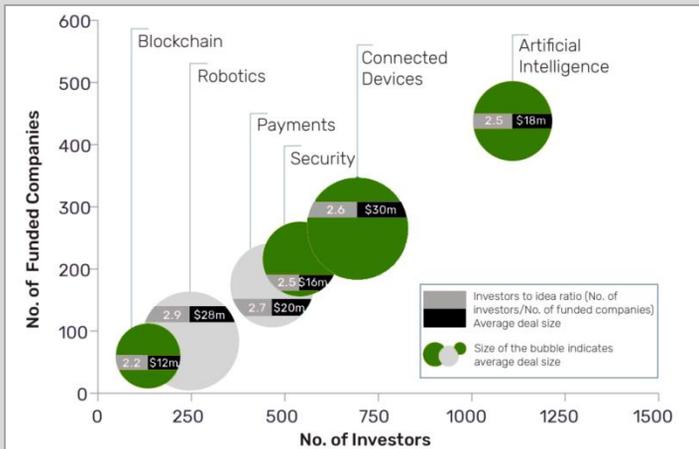
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OBJECTIVE

The goal of the AIPathWAY fund I is to generate capital gains by investing in AGI & blockchain based assets, cryptocurrencies and tokens, and in shares of listed companies that focus on such as state of the art targets. The AIPathWAY fund I applies multiple investment strategies in order to gain exposure to the different opportunities presented by this ecosystem.

VENTURE FUNDING LANDSCAPE



Years 2017 – 2018 / Source: GlobalData

- Total investments in Artificial Intelligence (AI) companies backed by venture capital companies in Q1 exceed **\$1.9B** in 2018 (+54.2%)
- By 2019, **40%** of digital transformation initiatives will use AI services.
- By 2021, **>75%** of business applications will use AI

Anand Rao, Principal, Global Artificial Intelligence Leader at PwC

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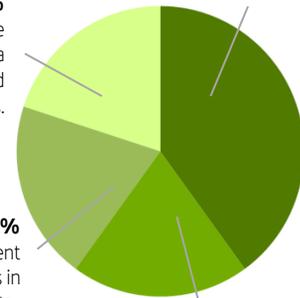
ALLOCATION OF FUNDS

SHARES OF BLOCKCHAIN and AI RELATED COMPANIES. 40%

Companies that allocate significant resources to the development and use of AI & blockchain technologies.

ARBITRAGE. 20%
Exposure to active investment strategies via algorithmic arbitrage and trading opportunities.

ICOs. 20%
Access to early investment opportunities in outstanding projects..



INDEX TRACKING. 20%.
Exposure to several cryptocurrencies. Periodic rebalancing.

SERVICES

EASY ACCESS

Easy and quick access to the cryptocurrency market. No need to open an account in an exchange

DIVERSIFICATION

Our focus combines multiple strategies and types of assets to capture the growth of this sector

INVESTOR PROFILE

- 1 Seeks high returns
- 2 Seeks exposure to the blockchain and AI ecosystem.
- 3 Seeks AI state of the art technologies with potential high growth and IPO exit.
- 4 Is aware of the high volatility that the cryptocurrency market entails and that he/she may incur in losses
- 5 Is not afraid of major portfolio fluctuations

